



# TM1 Planning

## Planning, Budgeting, Forecasting, Reporting, Analysis and Performance Management in a Unified Platform

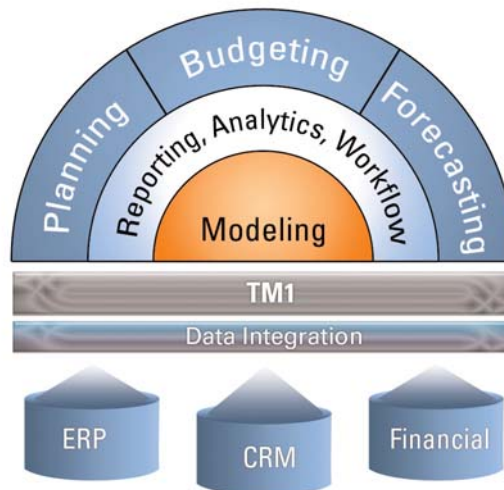
Exasperated with complicated, disconnected software for business performance management? Frustrated with the time and labor involved in spreadsheet-based business planning and analysis? If so, it's time to take control and put yourself in the driver's seat - with TM1®. TM1 Planning, built on a single platform for streamlined planning, budgeting, forecasting, reporting, and analysis, helps you greatly reduce the time spent on gathering and consolidating data. The result: you spend more time on valuable analysis to improve business performance across your organization.

More than 2,000 customers worldwide use TM1 for its tight integration with Excel, real-time response, adaptability, and low total cost of ownership.

With TM1 Planning, you can perform all aspects of your business performance management, including:

- **Planning/budgeting:**  
Plan effectively, rapidly, and stay within budget.
- **Sales analysis/forecasting:**  
Analyze sales by salesperson, region, product—from any angle.
- **Consolidation:**  
Rapidly streamline data collection and report on your financial and operational data from multiple business units, GLs, charts of accounts.
- **Multicurrency analysis:**  
Analyze in local currencies or base currency.
- **Inventory management:**  
Track inventory and supplies, including resources necessary to store inventory.
- **Product & Customer Profitability:**  
Perform detailed analysis of sales and costs by product, customer.
- **Headcount analysis:**  
Organize human resources to optimize utilization.
- **Raw material cost analysis:**  
Ascertain costs and quantities related to raw materials.
- **Asset & Depreciation Analysis:**  
Analyze in detail physical assets, depreciation costs, and depreciation of assets.

### TM1 Performance Management Platform



TM1 Planning reduces the complexity of your work with a unified platform, easy modeling for complex business, a single data source, and the familiar Excel interface.

TM1's ease in complex modeling means you can address one planning or reporting need and then quickly build more financial and operational applications over time.

### *Just Think—A Unified Platform!*

TM1 provides a single platform for you to meet all your performance management needs—from financial and operational modeling to analytics to end-user reporting. Not only does TM1 bring together source data from all your systems for a single version of the truth, but it also:

- Eliminates development and maintenance costs associated with integrating multiple products.

- Enables more accurate and flexible analyses by sharing data and business rules across all business processes.
- Leverages familiar spreadsheet-based and Web-based reporting to minimize training costs.

In addition to a unified, flexible environment for performance management, TM1 helps your teams improve planning with:

- Rapid implementation and low total cost of ownership
- Real-time, proven<sup>1</sup> analytics for continuous management of your financial and operational functions, with views of past performance, the current state of business, and opportunities for the future.

- A proactive approach to regulatory compliance.

### **The TM1 Planning Solution Features:**

- The proven TM1 analytics engine
- A planning template and sample database to ease you through building your first plan and budget with TM1
- Workflow for efficient planning.
- The ability to extract data from your enterprise systems
- A choice of interfaces for power and end users

### **The TM1 Analytics Engine**

At the core of TM1 is its powerful OLAP (On-Line Analytical Processing) engine, which enables lightning fast "what-if" calculations. TM1 is the only OLAP product that can perform "what-if" analyses in real time.

In fact, TM1 was named the best in performance for data load/calculation times and also had the second fastest query times in a recent independent OLAP survey 4<sup>1</sup>.

### **TM1 Planning Template**

TM1's Planning template, capturing best practices for planning, includes documentation to walk you through setting up a budget or plan. You generate budget versions and input top-down goals and bottoms-up plans into the database with the pre-built worksheet. You can modify any portion of the structure and load your own information into the model.

### **TM1 Planning Manager**

TM1 Planning Manager provides control to the planning process by

allowing plan managers to assign responsibility for portions of the plan, enabling contributors to submit their numbers, and empowering reviewers to accept or reject plans.

With TM1 Planning Manager organizations view the status of the entire planning process, streamlining the work and reducing the errors typically encountered with dozens of loosely connected spreadsheets.

### **Turbo Integrator**

Turbo Integrator, TM1's capability for data integration, streamlines the process of loading disparate corporate data by providing organizations with the ability to perform fast and flexible data loads, helping you gain timely insight into the business performance of your organization.

Turbo Integrator provides:

- The ability to gather key business data from multiple sources
- Speed and efficiency with any size data load
- The capability to quickly build and maintain metadata and data from your current G/L or ERP system
- An easy -to-use interface for common data and metadata tasks
- The capacity to manipulate complex data
- A log file to audit all tasks
- The ability to schedule common tasks without impacting TM1 performance
- A powerful scripting language allowing critical business rules to be applied before loading into TM1

### **TM1 Interfaces**

With a variety of front ends such as Microsoft Excel, the Web, and third party reporting tools TM1 provides a single view of financials and advanced capabilities for ad hoc reporting. The full functionality of TM1 is available within Excel, enabling your Finance users to work in a familiar environment.

TM1 Web is a module that allows users across your organization, regardless of location, to view and share reports over the Web or enter data for budgeting and planning. Users create real-time, interactive Web-based worksheets — "Websheets"<sup>TM</sup> — directly from within Microsoft Excel.

By using Excel as the publishing solution, any authorized user can publish TM1 data to the Web. Excel is an easy-to-use publishing tool that offers a rich environment for formatting reports inserting graphs, and performing advanced calculations.

TM1 also integrates with 3rd party reporting tools.

### **Free Test Drive of TM1**

For free 1-month test drive of TM1, call your Applix sales representative or 1-800-8APPLIX today—and get back in the driver's seat with planning and analytics.

**SAP<sup>®</sup> Certified Integration**



**Applix**

**Business Performance Management**

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